

WINDSHIRE PARK Metro District

NOTICE OF CONTINUED COORDINATED SPECIAL MEETING OF WINDSHIRE PARK METROPOLITAN DISTRICT NO. 1 WINDSHIRE PARK METROPOLITAN DISTRICT NO. 2

NOTICE IS HEREBY GIVEN that a meeting of Boards of Directors of the Windshire Park Metropolitan District No. 1 and Windshire Park Metropolitan District No. 2, in Weld County, Colorado will be held at **the offices of Windshire Park Metropolitan Districts, 1927 Wilmington Drive, Suite 101 Fort Collins, Colorado 80528** on **November 17, 2016** at **11:00 a.m.** which meeting it is anticipated that the Boards of Directors of District No. 2 will make a final determination concerning the issuance or refunding of general obligation indebtedness, pursuant to authorizing resolutions and related agreements, and for the purpose of conducting such business as listed on the attached agenda as the same may be amended at the meeting, and for the purpose of conducting such other business as may come before the Boards. The meeting is open to the public.

Dino A. DiTullio, President & Chairman	Term Expires: May 2020
Jon A. Turner, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2018
Michael J. DiTullio, Vice Chairman & Secretary/Treasurer	Term Expires: May 2020
Jennifer L. DiTullio, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2020
Martha F. Turner, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2018

CONTINUED AGENDA

1. Call to Order
2. Attendance/ Declaration of Quorum /Combined District Meeting's No. 1 and No. 2./ Meeting Notice, Director Qualifications/Disclosure Matters/Oath of Office.
3. Consider Approval of Agenda.
4. Public Comments. Comments are limited to three (3) minutes.
5. District Legal Counsel Report.
 - a. Consider Approval and Ratification of Reimbursement of Public Improvement Cost.
 - b. Consider Approval of a Resolution of District No. 1 & No. 2 consisting of:
 - i. District No. 2 approval of Resolution Authorizing the Issuance of General Obligation Debt consisting of its Limited Tax General Obligation Bonds Series 2016 in the aggregate principal amount of up to \$7,400,000 ("2016 Bonds") requiring the imposition of ad valorem property taxes for the payment of such 2016 Bond, and including execution, issuance, and delivery of documents necessary to complete 2016 Bond transaction, including Indenture of Trust, Continuing Disclosure Agreement, Bond Purchase Agreement and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - ii. District No. 2 approval of refunding of District No. 2 loan with Vectra Bank approved in 2013 (the "2013 Loan")
6. District Manager's Report.
7. Any other matters to come before the Boards.
8. Adjourn.

NEXT MEETING – To Be Determined

1927 Wilmington Drive, Suite 101 Fort Collins, Colorado 80528, meeting location shall remain applicable for all future meeting until otherwise determined by the Boards.

BY ORDER OF THE BOARDS OF DIRECTORS

WINDSHIRE PARK METROPOLITAN DISTRICT NO. 1
WINDSHIRE PARK METROPOLITAN DISTRICT NO. 2

By: Guy D. Johnson District Manager