

**NOTICE OF COORDINATED SPECIAL MEETING OF
WINDSHIRE PARK METROPOLITAN DISTRICT NO. 1 AND NO. 2**

NOTICE IS HEREBY GIVEN that a meeting of Boards of Directors of the Windshire Park Metropolitan District No. 1 and Windshire Park Metropolitan District No. 2, in Weld County, Colorado will be held at **the offices of Windshire Park Metropolitan Districts, 1927 Wilmington Drive, Suite 101 Fort Collins, Colorado 80528** on **November 08, 2016** at **1:30 p.m.** which meeting it is anticipated that the Boards of Directors of District No. 2 will make a final determination concerning the issuance or refunding of general obligation indebtedness, pursuant to authorizing resolutions and related agreements, and for the purpose of conducting such business as listed on the attached agenda as the same may be amended at the meeting, and for the purpose of conducting such other business as may come before the Boards. The meeting is open to the public.

Dino A. DiTullio, President & Chairman	Term Expires: May 2020
Jon A. Turner, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2018
Michael J. DiTullio, Vice Chairman & Secretary/Treasurer	Term Expires: May 2020
Jennifer L. DiTullio, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2020
Martha F. Turner, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2018

AGENDA

1. Call to Order
2. Attendance/ Declaration of Quorum /Combined District Meeting's No. 1 and No. 2./ Meeting Notice, Director Qualifications/Disclosure Matters/Oath of Office.
3. Consider Approval of Agenda.
4. Consider Approval of Minutes – April 19, 2016.
5. Public Comments. Comments are limited to three (3) minutes.
6. Consider Approval and Ratification of Designated Posting Locations.
7. Consider Approval and Ratification of Annual Administrative Matters and Transparency Notices and Exclude Workers Compensation Insurance.
8. Consider Approval and Ratification of 2017 District Service Agreements:
 - a. Consider Approval and Ratification of District Management Agreement.
 - b. Consider Approval and Ratification of Landscape/Maintenance Agreement.
 - c. Consider Approval and Ratification of Pool Management Agreement.
 - d. Consider Approval and Ratification of Office Space Rental Agreement.
 - e. Consider Approval and Ratification of Engagement of District Counsel.
 - f. Consider Ratification of appointment of John Cutler & Associates for Annual Audit and audit exemptions.
9. Consider Approval of Pool; Out of District rates/ quantities, guest pass rate, nanny pass rate, operations schedule.
 - a. Consider Approval and Ratification of Pool IGA: Pool Access Agreements with TRMD.
10. Financial Report.
 - a. Consider Approval & Ratification of Payables. (April through October of 2016)
 - b. Public Hearing for Amended 2016 Budgets.
 - c. Adoption of the 2016 Amended Budgets; Approval of Resolutions to Adopt Budgets; Certify Mill Levies and Appropriate Sums of Money.
 - d. Public Hearing for 2017 Budgets.
 - e. Adoption of the 2017 Budgets; Approval of Resolutions to Adopt Budgets; Certify Mill Levies and Appropriate Sums of Money.
 - f. Consider Approval and Ratification of Promissory Note.
11. Consider Approval and Ratification of O & M Fees & Non-Potable Water Rate adjustments.
12. District Legal Counsel Report.
 - a. Consider Approval of a Resolution of District No. 1 & No. 2 consisting of:
 - i. District No. 2 approval of Resolution Authorizing the Issuance of General Obligation Debt consisting of its Limited Tax General Obligation Bonds Series 2016 in the aggregate principal amount of up to \$7,400,000 (“2016 Bonds”) requiring the imposition of ad valorem property taxes for the payment of such 2016 Bond, and including execution, issuance, and delivery of documents necessary to complete 2016 Bond transaction, including Indenture of Trust, Continuing Disclosure Agreement, Bond Purchase Agreement and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - ii. District No. 2 approval of refunding of District No. 2 loan with Vectra Bank approved in 2013 (the “2013 Loan”)
 - iii. District No. 1 and District No. 2 approval and ratification of Engagement of Bond Consultants and Financial Advisors as Necessary to Facilitate 2016 Bonds Secured by General Obligation Pledge by District No. 2.
13. District Manager’s Report.
14. Any other matters to come before the Boards.
15. Adjourn.

NEXT MEETING – To BE Determined

1927 Wilmington Drive, Suite 101 Fort Collins, Colorado 80528, meeting location shall remain applicable for all future meeting until otherwise determined by the Boards.

BY ORDER OF THE BOARDS OF DIRECTORS

WINDSHIRE PARK METROPOLITAN DISTRICT NO. 1 AND NO. 2

By: Guy D. Johnson District Manager