

WINDSHIRE PARK

Metro District

NOTICE OF COORDINATED SPECIAL MEETING OF WINDSHIRE PARK METROPOLITAN DISTRICT NO. 1 WINDSHIRE PARK METROPOLITAN DISTRICT NO. 2

NOTICE IS HEREBY GIVEN that a meeting of Boards of Directors of the Windshire Park Metropolitan District No. 1 and Windshire Park Metropolitan District No. 2, in Weld County, Colorado will be held at **the offices of Windshire Park Metropolitan Districts, 1927 Wilmington Drive, Suite 101 Fort Collins, Colorado 80528** on **May 26th, 2017** at **10:00 a.m.** which meeting it is anticipated that the Boards of Directors of District No. 2 will make a final determination concerning the issuance or refunding of general obligation indebtedness, pursuant to authorizing resolutions and related agreements, and for the purpose of conducting such business as listed on the attached agenda as the same may be amended at the meeting, and for the purpose of conducting such other business as may come before the Boards. The meeting is open to the public.

Dino A. DiTullio, President & Chairman	Term Expires: May 2018
Jon A. Turner, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2020
Michael J. DiTullio, Vice Chairman & Secretary/Treasurer	Term Expires: May 2018
Jennifer L. DiTullio, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2018
Martha F. Turner, Vice Chairman & Asst. Secretary/Treasurer	Term Expires: May 2020

AGENDA

1. Call to Order
2. Attendance/ Declaration of Quorum /Combined District Meeting's No. 1 and No. 2./ Meeting Notice, Director Qualifications/Disclosure Matters/Oath of Office.
3. Consider Approval of Agenda.
4. Consider Approval of Minutes – April 18, 2017.
5. Public Comments. Comments are limited to three (3) minutes.
6. Consider Approval of a Resolution of District No. 2 consisting of:
 - a. District No. 2 approval of Resolution Authorizing the Issuance of General Obligation Debt consisting of its Limited Tax (convertible to unlimited tax) General Obligation and Refunding Bonds Series 2017A and Subordinate Limited Tax General Obligation Bonds Series 2017B in the aggregate principal amount of up to \$7,400,000 (“2017 Bonds”) requiring the imposition of ad valorem property taxes for the payment of such 2017 Bonds and including execution, issuance, and delivery of documents necessary to complete 2017 Bond transaction, including Indentures of Trust, Continuing Disclosure Agreement, Bond Purchase Agreement, Placement Agent Agreement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - b. District No. 2 approval of refunding of District No. 2 loan with Vectra Bank approved in 2013 (the “2013 Loan”)
7. Consider Approval and Ratification of Updated Promissory Note.
8. District Legal Counsel Report.
9. District Manager’s Report.
10. Any other matters to come before the Boards.
11. Adjourn.

NEXT MEETING – 12-08-2017

1927 Wilmington Drive, Suite 101 Fort Collins, Colorado 80528, meeting location shall remain applicable for all future meeting until otherwise determined by the Boards.

BY ORDER OF THE BOARDS OF DIRECTORS
WINDSHIRE PARK METROPOLITAN DISTRICT NO. 1
WINDSHIRE PARK METROPOLITAN DISTRICT NO. 2

By: Guy D. Johnson District Manager